



**Greater Toronto Airports Authority**



# **Transportation Outlook Forum**

Southern Ontario Gateway Council

February 13, 2007



# Integration is Key



- Airport system must be integrated into regional road and transit system;
- links between airports will become more important
  - longer term relief for Pearson
    - Optimal capacity will be reached around 2020-25
  - diversification of airlines with Low Cost Carriers seeking secondary airports
  - growing General Aviation/Business Aviation activity with VLJs



# Road Access



- Roads provide goods traffic access and autos expected to continue to be the primary mode
- GTAA has spent millions on road links to regional system
  - need to ensure regional system provides the needed capacity effectively
- Peaks for airport traffic not coincident with commuter peaks
- Road access for Toronto expected to reach capacity around 1015



# Transit Access



- Essential but at present is solely provided by bus services without road priority
- Need separate Right-of-Ways
- Pearson can be a regional transit node

# Intermodality



- Although certain modes may compete (e.g. rail vs. air) the fact is that all modes have their function
  - Connection opportunities between modes need to be identified and strengthened



# Facilitation Issues



- Airports must work with government agencies to improve and modernize passenger flows
  - CATSA
  - CBSA
  - US CBP
- Must find new & innovative ways to process passengers quickly & securely, and best use existing facilities
  - e.g. Satellite PILs, Transfer Departure Facilities, Nexus, Registered Traveller, etc.



# Protection of airport assets



- Need to keep long term options available; eg. Pickering
- Need to protect current facilities until alternatives are committed
- Encroachment of incompatible land uses near airports is a problem
- Pressure to reduce emissions will be used by opponents (although aircraft less than 2% of world wide emissions)



# Airport Rent: Let's get a fair deal!



## WE'RE PAYING TOO MUCH RENT!

Toronto Pearson has 33% of Canada's air traffic yet must pay 63% of the national rent. Help us persuade the federal government to fulfill their pre-election promise to address the issue.

Toronto Pearson's share of national air traffic

Toronto Pearson's share of national airport rent



### Let's get a fair deal.

Show your support for our campaign by signing a ballot. See one of our Terminal Specialists or visit us online at [www.gtaa.com/fairrent](http://www.gtaa.com/fairrent).

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## WE'RE PAYING TOO MUCH RENT!

U.S. airports don't pay rent and many are government subsidized.

Toronto Pearson has had to pay our federal government over \$1 billion in rent since 1996.

34% of what we have to charge our airlines in landing fees is rent, making it tougher to compete with U.S. markets.

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## WE'RE PAYING TOO MUCH RENT!

34% of the landing fee charged to airlines at Toronto Pearson is to cover the rent fee imposed by the federal government.

The GTAA has rebuilt Toronto's airport with no government funding to best serve the travelling public.

To date, the GTAA has paid over \$1 billion to the federal government in rent.



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The GTAA is a non-share, not-for-profit company which re-invests all revenues back into Toronto Pearson for the benefit of air travellers.

[www.gtaa.com](http://www.gtaa.com)





# Campaign Ballot



**WE'RE  
PAYING  
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RENT!**

**WE'RE PAYING  
TOO MUCH RENT!**

**And we need your help to get a fair deal.**

Toronto Pearson has 33% of Canada's air traffic yet must pay 63% of the national rent.

A fair rent deal from the federal government is important to us all. It would attract new business and airlines to Toronto Pearson, allow improved flight services for travellers, create economic growth and employment opportunities and help Toronto Pearson achieve its true potential.

Our goal is to help enable the airlines to reduce costs and offer quality services. So, the GTAA will give all savings realized by the rent reduction to our airline partners.

**Help us persuade the federal government to fulfill its pre-election promise to address the rent issue.**

Please sign this card and deposit it in the "Let's get a fair deal" box.

I fully support the GTAA's campaign to persuade the government to give Toronto Pearson a fair rent deal.

Signed:

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Thank you for your support.